

### Notification of claim or circumstance to LPLC

#### STRICTLY CONFIDENTIAL

LPLC's policy requires immediate written notice to be given by the law practice of any claim or circumstance which may give rise to a claim.

Please complete this form and forward to LPLC via the details listed below. Include a copy of any relevant documents and correspondence, as well as a summary of the events giving rise to the claim or potential claim, with this form. Please confine your notification to statements of fact (not opinion) and do not make any statements that might be interpreted as an admission of liability.

#### Complete and return by email or mail via the details below

E: claims@lplc.com.au

Head of Claims Legal Practitioners' Liability Committee Level 19, 140 William Street Melbourne VIC 3000

Once notified, a representative of the Claims section at LPLC will contact you as soon as possible to discuss further details of the claim or circumstance and how best to address it.

\* = required

Law practice details

1. Type of law practice\* (check appropriate) Solicitor Barrister

2. Law practice entity name and Trading name\* (only include Trading name if different to entity name)

3. Address (main office)\* (number and street | suburb or town | state | postcode)

4. Contact person name\* (for LPLC to obtain additional information)

5. Email\*

6. Phone\* (best contact number)

Claimant details

7. Full name of claimant or possible claimant\*

8. Address of claimant or possible claimant\* (number and street | suburb or town | state | postcode)

9. Full name and address of claimant or possible claimant's solicitor\*

## Brief details of (a) Claim <u>OR</u> (b) Circumstance

| 10. Has a claim for compensation or damages been made or intimated?"  Yes  No  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|
| If Yes, go to (a) Claim. If No, go to (b) Circumstance.  |  |  |  |  |  |  |
| (a) Claim  |  |  |  |  |  |  |
| A claim is a demand for, or assertion of a right to civil compensation of civil damages or an intimation of an intention to seek such compensation or damages.   |  |  |  |  |  |  |
| 11. Date claim made or intimated (DD/MM/YYYY)  |  |  |  |  |  |  |
| <b>12.</b> Short description of the nature of the allegations made or anticipated (attach copies when submitting this form of any supporting documents detailing the claim - eg copy of letter of demand, legal proceedings etc.)  |  |  |  |  |  |  |
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| <b>13.</b> Amount of claim or possible claim (if known) (Can be an approximate sum or 'unknown')   |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
| (b) Circumstance   |  |  |  |  |  |  |
| A circumstance is an incident, occurrence, fact or matter which may give rise to a claim.  |  |  |  |  |  |  |
| <b>14.</b> Short description of the circumstance that may give rise to a claim (attach copies when submitting this form of any supporting documents outlining the circumstance giving rise to the notification)  |  |  |  |  |  |  |
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| <b>15.</b> When and how did the law practice become aware of the circumstance?  (DD/MM/YYYY and short description)   |  |  |  |  |  |  |
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# Person(s) handling the matter at the time of the act or omission giving rise to this claim or circumstance

| 16. Name(s)* (full name(s))             |                                       |                    |   |            |            |  |
|---|---------------------------------------|--------------------|---|------------|------------|--|
| <b>17.</b> Status*                      | Principal                             | Barrister          | Qualified Employee  | Consultant | Clerk      |  |
| <b>18.</b> In which St (Select from dro |                                       | ice did the alleg  | ged act or omission occur?                                    | *          |            |  |
| Top-up ins                              | surance                               |                    |   |            |            |  |
|   | law practice holo<br>ond to the claim |                    |   |            |            |  |
|   | notification to t                     |                    | n or circumstance, however<br>Separate notification shou      |            |            |  |
| Acknowle                                | dgement ar                            | nd consent         |   |            |            |  |
| <b>20.</b> Name of p                    | erson submittin                       | g this form* (ful  | l name)   |            |            |  |
| <b>21.</b> Position he                  | eld at law practic                    | e*                 |   |            |            |  |
| <b>22.</b> Phone* (be                   | est contact number                    | )                  |   |            |            |  |
| <b>23.</b> Email* (em                   | ail address of perso                  | on submitting this | form)   |            |            |  |
| To the best of                          | my knowledge t                        | the information    | in this form is true, correct                                 |            |            |  |
|   |                                       |                    | rithout prejudice to its right<br>Dicy of insurance with LPLC |            | emnity     |  |
|   |                                       |                    | of the information disclose<br>u/about-us/privacy-policy)     |            | iccordance |  |
| -                                       |                                       |                    | er your name in the signaturess to confirm your acknow        |            |            |  |
|   |                                       |                    |   |            |            |  |
| Signature                               |                                       |                    |   |            |            |  |
| Date (DD/MM/YY                          | (YY)                                  |                    |   |            |            |  |

**Legal Practitioners' Liability Committee** 

W: <u>lplc.com.au</u>

**T**: 61+ 3 9672 3800